

Before You Begin: Obtain Payment Services Provider Information

Before you begin configuring EDGE for any of the supported payment providers/authorizers, you need to obtain some specific information from the provider.

The merchant for whom a configuration is created needs to have an active account with the payment services provider/authorizer along with an account number or user name and other related information in order to accurately configure the necessary settings in the EDGE **System Admin** module, as described in [Configure Payment Providers/Authorizers](#).



In this context, the term "providers" refers to companies that support a merchant by providing online services for accepting and authorizing electronic payments for sales of their goods and/or services. Payment services providers are among a variety of organizations, including [tax calculation services providers](#), [fulfillment providers](#) and [shipping carriers](#), that are needed to support an eCommerce business.



Notes:

- For the credit card and gift card payment types, only one payment provider/authorizer *each* may be configured with "Active" or "New" status per project. That is, there can be both an active/new credit card provider and an active/new gift card provider at the same time, but no more than one of each.
- Currently, Shift4 is the only payment services provider/authorizer that supports both credit cards and gift cards. In a case where Shift4 is configured with "Active" or "New" status for both credit cards and gift cards, then no other provider may be made active/new at the same time for either.

Payment Services Providers/Authorizers

The information you need from each provider/authorizer is listed in the tabs below:

Obtain the following information directly from Adyen:

For [Adyen Authorization Info](#):

- Adyen **Username** (for Authorization Info **User Name** field)
- Adyen **Password** (for Authorization Info **Password** field)
- Adyen **Merchant Account Code** (for Authorization Info **External Merchant ID** field)

Obtain the following information via the Customer Area on the Adyen console:

- For [Adyen Authorization Info Parameters](#):
 - **URL Prefix** – refer to [Adyen Live Endpoints>Checkout endpoints](#) in the Adyen documentation
 - **API Key** – refer to [How to get the API key](#) in the Adyen documentation.



To continue . . .

Once you have obtained all of the information needed from the payment services provider or providers you wish to configure, continue with [Configure Payment Providers/Authorizers](#).